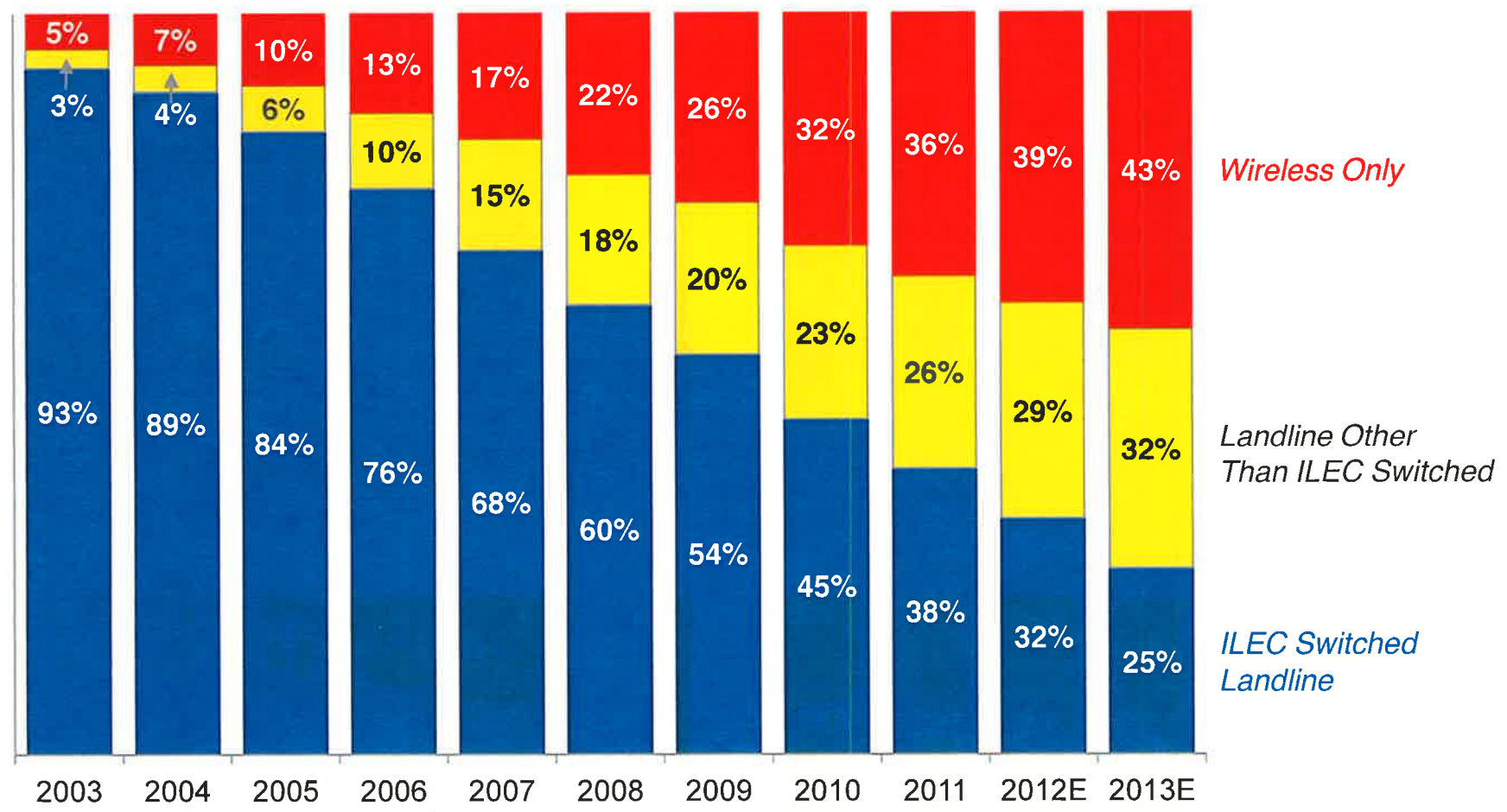


ILEC Switched Share of Households Is Declining Sharply

Share of U.S. Household Primary Line Service
(Percent of Telephone Households)



Sources: FCC, CDC, Census, USTelecom Analysis (2008-13E); and FCC, CDC, NCTA, Financial Reports, USTelecom Analysis (2003-7)