

**Qualified Expense Summary -- Addendum  
208 18th Ave SW**

Costs for windows included in Lifespan Construction summary included a 50% down payment for both vinyl and wood windows, materials and installation. Total cost for wood windows materials only (before tax) is 9894.53. Costs for labor and materials for vinyl versus wood have been estimated based on the ratio of wood to vinyl window material costs (\$9894.53 to \$4416.02, or 69% to 31%).

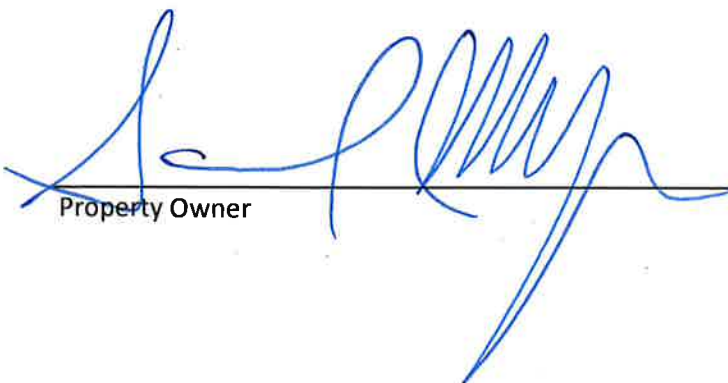
**The costs included in the Lifespan Cost Summary, totalling \$11,473 (before taxes) are hereby eliminated from the total qualified expense summary, and are replaced by the following:**

Item	Cost	Tax @ 8.7%	Total expenditure
Wood window materials	9,894.53		
Wood window labor	5,675.56		
<b>Total cost of Wood windows</b>	<b>15,570.09</b>	<b>1,354.60</b>	<b>16,924.69</b>

**Total Qualified Rehabilitation Expenses (tax included)**

Lifespan Summary	402,286.18
minus window costs as stated previously	(13,469.30)
including total wood window costs	16,924.69

**Revised TQRE 405,741.57**

  
\_\_\_\_\_  
Property Owner

10/16/19  
\_\_\_\_\_  
Date



Billing and Allowance Reconciliation	
Effective Date:	11/12/2018
* NOTE: Projected Costs shown below are estimated, the actual cost for each item will be based on the total cost experienced during a full accounting for the project.	

Client:	Sam & Jennifer Meyer	Contracted Price	\$	344,258.52
Job #		Sales Tax	\$	29,950.50
		Total Contracted Price & Tax	\$	374,209.12

Allowance Items	Per Contract	* Projected Cost	Overage (Underage)	Notes
1 Sanican & Dump Fees	2,595	3,229	634	Final
2 Concrete Removal	200	200	0	Final
3 Oil Tank Removal	1,950	1,950	0	Final
4 Asbestos Abatement	9,600	9,600	0	Final
5 Concrete Work	3,750	3,540	(210)	Final
6 Masonary Repairs	3,600	2,684	(906)	Final
7 Framing Materials	4,500	4,182	(318)	Final
<del>8 Windows</del>	<del>1,187</del>	<del>1,187</del>	<del>0</del>	<del>Final</del>
9 Exterior Doors & Hardware	2,095	2,261	166	Final
10 Roofing	11,000	11,320	320	Final
11 Exterior Trim & Siding	5,795	5,762	(13)	Final
12 Exterior Paint	8,900	8,900	0	Final
13 Gutters	1,410	1,205	(205)	Final
14 Plumbing Labor & Rough In	16,305	16,126	(177)	Final
15 Plumbing Trim Materials	4,929	4,938	(291)	Final
16 Electrical Labor & Rough In	22,250	22,250	0	Final
17 Electrical Trim Materials	2,528	1,299	(1,259)	Final
18 Furnace & Heat Pump	14,300	14,228	(72)	Final
19 Insulation	6,670	6,471	(199)	Final
20 Drywall	24,000	23,250	(750)	Final
21 Interior Paint	10,000	10,688	688	Final
22 Millwork & Interior Doors	2,902	3,126	524	Final
23 Cabinetry & Hardware	8,300	8,300	0	Final
24 Countertops	6,550	6,950	(600)	Final
25 Shower Doors & Accessories	2,571	2,934	383	Final
26 Tile Labor & Materials	4,602	4,571	(31)	Final
27 Floor Coverings	5,296	5,019	(277)	Final
<b>Total Allowance Change</b>			<b>\$ (2,552.14)</b>	

Change Orders & Additional Charges					
1	Entryway Columns		\$	985.00	Final
<del>2</del>	<del>Windows</del>		<del>\$</del>	<del>10,288.00</del>	<del>Final</del>
3	Upstairs Closet Doors		\$	766.00	Final
4	Crawl Dlg Out Labor At Cost	49 Hours	\$	2,205.00	Final
5	Additional Electrical Added at Walk Through		\$	2,640.00	Final
6	Added Interior Paint Colors		\$	3,800.00	Final
<b>Total Change Orders &amp; Additional Charges</b>			<b>\$</b>	<b>20,682.00</b>	

Reconciliation of Allowance for Hours		
Current Projection of Hours Required To Complete Job		1,511
Hours Allowance, Original Contract	1,111	
Hours within Reconciliation of other Allowances	0	
Hours within Change Orders	0	
Blue Sheets not in other Sources	0	
Total Hours Remaining		-375
Projected Hours Overage		200
Cost of Hours Overage		\$ 8,000.00

<b>Total Allowances, Change Orders, Additional Charges and Hours Overage</b>	<b>\$</b>	<b>25,329.87</b>
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Combined Cost of Project	\$	370,088.48	
Sales Tax	\$	32,197.70	8.70%
<b>Total Cost of Project</b>	<b>\$</b>	<b>402,286.18</b>	



**Lifespan  
Construction**

## Project Change Authorization Form

This form is to be completed anytime there is a deviation from the work specified in the contract or if there is a substantial change in an allowance. This project change is subject to all the terms and conditions in the original contract as agreed upon by the clients and the contractor as outlined in Section 5.

Client Name	Sam and Jennifer Meyer	Change Order #	1
Change Order For:	Windows	Date of Change	6/13/2018
Original Contract Date	4/4/2018		

**Work to be changed:**

Windows: Remove old windows and dispose of, install new Andersen wood windows on the front and front sides of the house, black exterior, raw pine interior ready for paint. Install new Lindsay vinyl windows on all other openings not included in the original contract with midnight black 201 exterior and white interior. All labor and materials are included. Price for windows - \$22,536.00 + tax.

Cost associated with this change	\$ 22,536.00
WA ST Sales Tax Rate 8.70%	\$ 1,960.63
<b>Total Change Price</b>	<b>\$ 24,496.63</b>

Changes in work under \$1000 will be paid in full at the next draw. Changes in work totaling more than \$1000 including tax will require a 50% deposit at the time the change is agreed upon and will be invoiced in full at the next draw or when the change is complete. The price of the change will be added to the Master Reconciliation Sheet.

I/We agree to the above change in the scope of work and all terms and conditions as outlined the original contract and give the contractor authorization to complete the change or work.

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Signature of the client

Date

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Signature of the client

Date

	6/13/18
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Signature of Authorized Agent of the Contractor

Date



Sam Meyer <sgm3273@gmail.com>

# Re: Lifespan - Final Allowance Report

1 message

**Joe Zimmerman** <joe@lifespanconstruction.com>  
To: Sam Meyer <sgm3273@gmail.com>

Tue, Oct 15, 2019 at 10:10 AM

Good Morning Sam,

Anderson Wood Window Cost - \$9894.53  
Lindsay Vinyl Window Cost - \$4416.02

-Joe

On Mon, Oct 14, 2019 at 2:40 PM Sam Meyer <sgm3273@gmail.com> wrote:  
Hi Joe,

Would it be possible for you (or someone else) to break down the cost of the windows at 208? I need to know how much was spent on the Andersen wood clad windows and how much was spent on the other vinyl windows.

Thanks,

Sam

On Fri, Oct 4, 2019 at 11:40 AM Joe Zimmerman <joe@lifespanconstruction.com> wrote:  
Sounds good, have a great weekend!

On Fri, Oct 4, 2019 at 11:34 AM Sam Meyer <sgm3273@gmail.com> wrote:  
Thanks Joe, I think this should do it, I'll let you know if I need any thing else.

Sam

On Fri, Oct 4, 2019 at 8:58 AM Joe Zimmerman <joe@lifespanconstruction.com> wrote:

Good Morning Sam,

Attached is your final allowance report that reflects overall price, let me know if you need anything further. =  
Joe



**JOE ZIMMERMAN**  
Production Manager



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