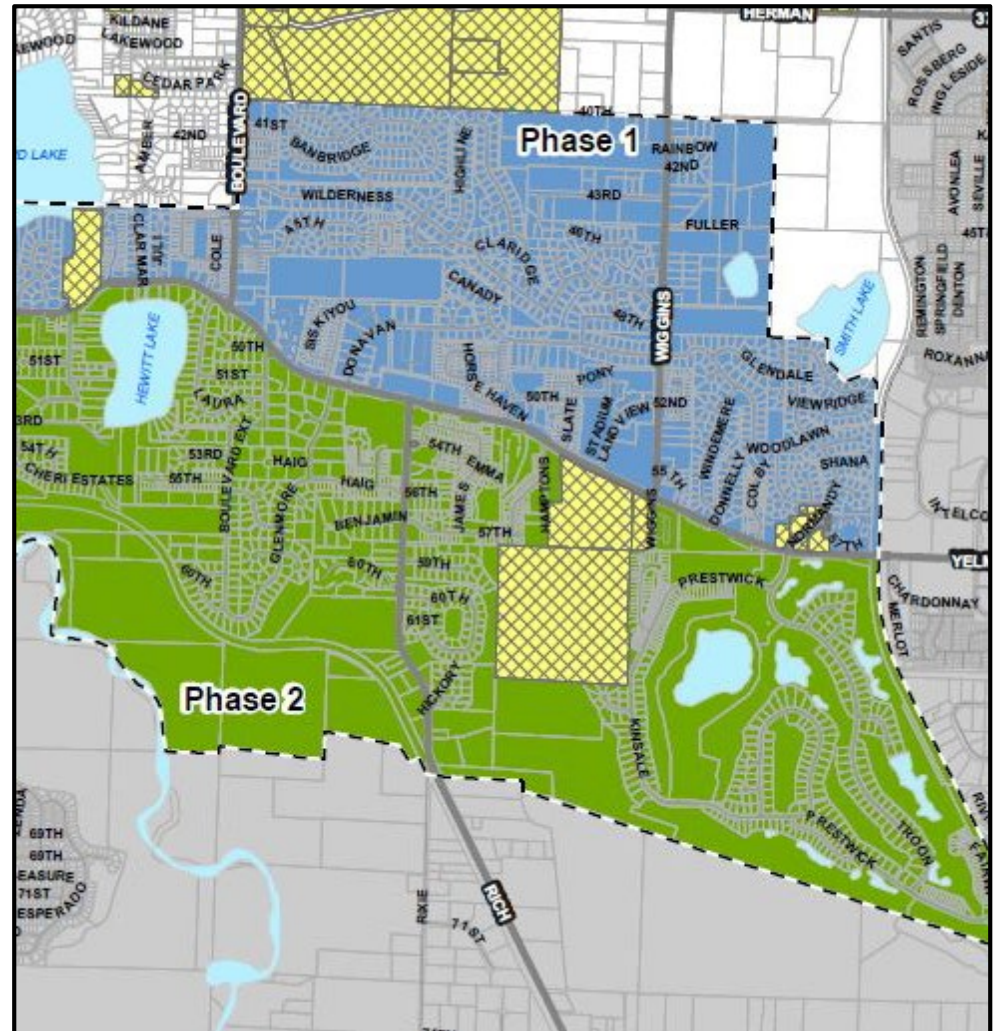


SE UGA Annexation

- 6,800 population (13% increase)
- 51 subdivisions
- \$970 million assessed value
- \$3,129,340 assessment (property taxes and OMPD)
- 2 undeveloped parks
- 2 fire districts
- 54 new lane miles



SE UGA Annexation

- Parks would benefit by \$1.1 million.
- Stormwater, police, and roads staffing increase will be necessary for any level of annexation.
- Average assessed value of southern portion of study area, combined with fewer road maintenance costs, makes annexation of entire SE UGA more cost effective.
- Biggest challenge is fire protection:
 - The City would need a new fire station for any level of annexation (\$10 million).
 - Annexation of entire SE UGA would significantly impact Fire District 6.
 - An interlocal agreement between the City and Fire Districts to provide services would reduce, if not entirely consume, property tax revenue surplus.

SE UGA Summary of Costs & Revenues

. Because of the cost of building a new \$10 million fire station if this area is annexed, and because of the potential revenue impacts to Fire District #6, this report concludes it is most likely that fire protection services would likely not be transferred immediately to the City following annexation. Instead, the more likely outcome would be an Interlocal Agreement with the fire districts to continue providing services for some period of time. If Fire Districts 3 & 6 were to continue providing services within their current district boundaries, and if the Districts were to be reimbursed by the City in an amount equal to their current annual levies, the amount would total \$1,403,606 for the entire SE UGA. Based on the current projections of costs and revenues, this would result in a deficit of \$187,330.

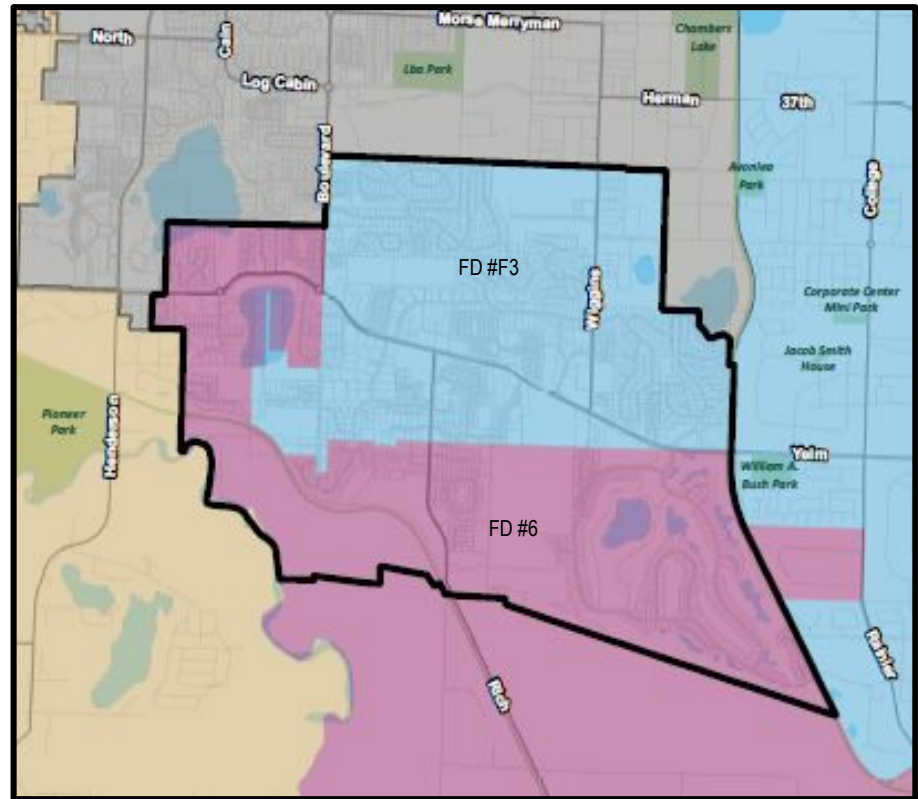
2. Passage of I-976 leaves the collection of revenues from the Transportation Benefit District in doubt.

3. Costs for stormwater have been revised. The original numbers included two one-time capital expenditures as ongoing expenses.

| | North | South | Total Study Area |
|---------------------------------|-------------|-------------|------------------|
| Revenues | | | |
| Property Tax | \$1,299,836 | \$1,303,162 | \$2,602,988 |
| OMPD Assessment | \$262,385 | \$263,507 | \$526,342 |
| Stormwater Utility | \$261,330 | \$224,912 | \$486,242 |
| Transportation Benefit District | \$70,040 | \$51,040 | \$121,120 |
| Utilities and Franchise Fees | \$432,989 | \$371,133 | \$804,122 |
| State Shared Revenues | \$111,792 | \$96,988 | \$208,780 |
| Development Fees | \$274,679 | \$235,440 | \$510,119 |
| Total Revenues | \$2,713,051 | \$2,546,182 | \$5,295,713 |
| Costs | | | |
| Fire | ? | ? | ? |
| Police | \$1,018,728 | \$912,854 | \$1,931,582 |
| Roads & Transportation | \$884,642 | \$313,124 | \$1,197,776 |
| Stormwater | \$296,000 | \$75,000 | \$371,000 |
| Community Development | \$284,475 | \$243,836 | \$528,311 |
| Street Lights | \$27,337 | \$23,431 | \$50,768 |
| Total Costs | \$2,511,182 | \$1,568,245 | \$4,079,437 |
| Net Revenue | \$201,869 | | \$1,216,276 |

Options

- ILA to maintain current service boundaries of Fire Districts in exchange for reimbursement from City.
- ILA to revise service boundaries such that City would service those areas that are currently within its response time standards.
- Build temporary station.
- Build new station.
- Regional Fire Authority.



Northwest General Profile

| | |
|-------------------------------|---------------|
| Population | 1,366 |
| Dwelling Units | 584 |
| Parcels | 589 |
| Acres | 175 |
| Assessed Valuation | \$189,637,200 |
| Tax Exempt Properties | \$6,129,900 |
| Taxable Valuation | \$183,507,300 |
| Property Tax Assessment | \$499,140 |
| Oly Metro Parks Assessment | \$100,929 |
| Total Assessment ¹ | \$600,069 |

Summary of Costs & Revenues

| Revenues | |
|---------------------------------|------------------------|
| Property Tax | \$499,140 |
| OMPD Assessment | \$100,929 |
| Stormwater Utility | \$98,462 |
| Transportation Benefit District | \$23,362 |
| Utilities and Franchise Fees | \$161,003 |
| State Shared Revenues | \$41,226 |
| Development Fees | \$102,024 |
| Total Revenues | \$1,026,146 |
| Costs | |
| Police | \$385,371 |
| Fire | ? |
| Roads & Transportation | \$295,580 ² |
| Stormwater | \$250,000 |
| Community Development | \$105,662 |
| Street Lights | \$10,154 |
| Total Costs | \$1,046,767 |
| Net Revenue | -\$20,621 |



Friendly Grove General Profile

| | |
|-------------------------------|--------------|
| Population | 588 |
| Dwelling Units | 274 |
| Parcels | 235 |
| Acres | 332 |
| Assessed Valuation | \$81,076,090 |
| Tax Exempt Properties | \$3,444,600 |
| Taxable Valuation | \$77,631,490 |
| Property Tax Assessment | \$211,157 |
| Oly Metro Parks Assessment | \$42,697 |
| Total Assessment ¹ | \$253,854 |

Summary of Costs & Revenues

| Revenues | |
|---------------------------------|-------------------|
| Property Tax | \$211,157 |
| OMPD Assessment | \$42,697 |
| Stormwater Utility | \$39,621 |
| Transportation Benefit District | \$16,440 |
| Utilities and Franchise Fees | \$68,041 |
| State Shared Revenues | \$18,098 |
| Development Fees | \$43,163 |
| Total Revenues | \$439,217 |
| Costs | |
| Police | \$166,266 |
| Fire | ? |
| Roads & Transportation | \$113,400 |
| Stormwater | \$250,000 |
| Community Development | \$44,703 |
| Street Lights | \$3,300 |
| Total Costs | \$577,669 |
| Net Revenue | \$-138,452 |

